CIS PORTFOLIO ANALYTICS

Technical FAQ









What is CIS Portfolio Analytics?

CIS Portfolio Analytics is an Enterprise grade, multi-tenant data storage, aggregation & analytics platform for the digital assets markets.

Tenants can upload raw transaction data for their customer accounts and we'll handle the aggregation to provide up to the second balances, asset allocations and analytics.









Where is my data located / hosted?

CIS Portfolio Analytics is hosted in the AWS cloud in Germany / Frankfurt.

However, should you require a different location please talk to us.









What about security?

We operate using the highest levels of security.

The entire backend system sits in a private cloud and cannot be accessed over the public internet.

The public facing API is secured using industry standard OpenID / OAuth / JWT token access.

We also provide API Key & API Secret authentication which requires all calls to be made with a signature generated from your private key and the current UTC time.







There is no requirement to store personal data or information about your customers or their accounts.

CIS Portfolio Analytics only requires that you use unique identifier's for users, accounts etc... this allows you to easily cross reference data between your own system(s) and you CIS Portfolio Analytics tenant.







5 How can we test it?

We can create you a sandbox environment that allows you to test the system fully.

If you would like to arrange a sandbox environment then please get in touch with us here.

We'll also keep your sandbox tenant running alongside a separate production tenant. This provides you with a permanent testing / sandbox environment.





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- -ARRANGE A DEMO
- -ARRANGE A TRIAL



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